#### Is it all in your imagination? Brian Heinold

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- Definition:  $i = \sqrt{-1}$
- Specifically, i is a number such that  $i^2 = -1$ .
- This is nonsensical. A number times itself must be positive, right?

In 1545, Girolamo Cardano, who was the first to write about them, called them



## "as subtle as they are useless"

In 1572, Rafael Bombelli, who developed the rules for working with them, said



"The whole matter seems to rest on sophistry rather than truth."

#### In 1702 Gottfried von Leibniz, co-inventor of calculus, called i



# "that amphibian between existence and nonexistence""

In 1770 Leonhard Euler, arguably the greatest mathematician of all time, wrote about



"numbers, which from their nature are impossible; and therefore they are usually called imaginary quantities, because they exist merely in the imagination...

# But notwithstanding this, these numbers present themselves to the mind; they exist in our imagination, and we still have a sufficient idea of them.

#### Picturing real and imaginary numbers



#### Picturing complex numbers

Put the reals and imaginaries together to get  $\mathbb{C},$  the complex numbers.



#### Picturing complex numbers

Every complex number is a combination of a real part and an imaginary part.



Our numbers are two-dimensional now!

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$$i^2 = -1$$

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$$\frac{3+4i}{6+3i} = \frac{3+4i}{6+3i} \cdot \frac{6-3i}{6-3i} = \frac{30+12i}{25} = \frac{6}{5} + \frac{12}{25}i$$

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Multiplication by i corresponds to rotation by  $90^{\circ}$ .



In general, multiplying two complex numbers corresponds to adding their angles and multiplying their lengths.



- Complex numbers are applicable in places where rotation naturally fits.
- There are a number of such places in physics where complex numbers considerably simplify things:
  - Electromagnetic field
    - $\bullet~$  electric portion real part
    - magnetic portion imaginary part
  - Electrical circuit
    - capacitance real part
    - $\bullet \ {\rm inductance} {\rm imaginary} \ {\rm part} \\$

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- Cardano's solution of the cubic used imaginary numbers, even for solutions which were ultimately real.
- Cauchy integral formula/residue theorem Some difficult real integrals can be easily computed by finding where the function has poles in the complex plane.
- Complex analysis used to prove the Prime Number theorem (number of primes less than n is  $\approx \frac{n}{\ln n}$ ).
- Jacques Hadamard (1865-1963): "the shortest path between two truths in the real domain passes through the complex domain."

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"The most remarkable formula in all of math":

$$e^{i\pi} + 1 = 0.$$

## Proof that $e^{i\theta} = \cos\theta + i\sin\theta$

Taylor series:

$$e^{x} = 1 + x + \frac{x^{2}}{2!} + \frac{x^{3}}{3!} + \dots$$
$$\cos x = 1 - \frac{x^{2}}{2!} + \frac{x^{4}}{4!} - \dots$$
$$\sin x = x - \frac{x^{3}}{3!} + \frac{x^{5}}{5!} - \dots$$

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$$e^{ix} = 1 + ix + \frac{(ix)^2}{2!} + \frac{(ix)^3}{3!} + \frac{(ix)^4}{4!} + \frac{(ix)^5}{5!} + \dots$$
$$= \left(1 - \frac{x^2}{2!} + \frac{x^4}{4!} + \dots\right) + i\left(x - \frac{x^3}{3!} + \frac{x^5}{5!} - \dots\right)$$

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• 
$$i^i = (e^{i\pi/2})^i = e^{i^2\pi/2} = e^{-\pi/2} = .2078...$$

• Power series for 
$$\frac{1}{1-x^2}$$
 is  $1 + x^2 + x^4 + x^6 + \dots$ 

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• This is because  $\frac{1}{1-x^2}$  has vertical asymptotes at  $\pm 1$ , which prevent the power series from working past them.



• Power series for 
$$\frac{1}{1+x^2}$$
 is  $1 - x^2 + x^4 - x^6 + \dots$ 

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- Power series for  $\frac{1}{1+x^2}$  is  $1-x^2+x^4-x^6+...$
- It is also only valid if -1 < x < 1.
### Complex numbers make their presence felt on the reals

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• The denominator has asymptotes at  $\pm i$ 



# So, how can imaginary numbers be imaginary if they have real effects?

#### Hyperbolic functions from calculus



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- Not periodic like  $\sin x$  and  $\cos x$ .
- But  $\frac{d}{dx} \sinh x = \cosh x$  and vice-versa.
- Also, they satisfy many of the same kinds of identities as ordinary trig functions:
  - $\sinh^2 x \cosh^2 x = 1$
  - $\sinh(2x) = 2\sinh x \cosh x$
  - $\sinh(x+y) = \sinh x \cosh y + \cosh x \sinh y$

• From Euler's formula we get

$$\sin z = \frac{e^{iz} - e^{-iz}}{2i}$$
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- From this, we get  $\sin z = -i \sinh(iz)$  and  $\cos z = \cosh(iz)$ .
- In other words, sinh and cosh *are* periodic, just on the *imaginary* axis.
- On the imaginary axis, sin z and cos z behave like sinh z and cosh z on the real axis.

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$$\ln(-1) = i\pi$$

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- $\log z$  is the inverse of  $e^z$ .
- $e^z$  is periodic along the imaginary axis.
- So,  $e^z = -1$  has infinitely many solutions:  $e^{\pi i}, e^{2\pi i}, e^{3\pi i}, \dots$
- This means  $\log z$  is actually multivalued.



• This is an example of a *Riemann surface* 

#### Roots of unity

x<sup>2</sup> = 1 → x = ±1 (2 roots, 180° apart on unit circle)
x<sup>4</sup> = 1 → x = ±1, ±i (4 roots, 90° apart on unit circle)



### Roots of unity

- What about  $x^3 = 1$ ?
- 3 roots, spaced  $120^{\circ}(2\pi/3 \text{ rad})$  apart on unit circle
- x = 1,  $\cos(2\pi i/3) + \sin(2\pi i/3)$ ,  $\cos(4\pi/3) + \sin(4\pi/3)$
- Can write as  $x = e^{2\pi i k/3}$  for k = 1, 2, 3.



#### Roots of unity

In general,  $x^n = 1$  has *n* roots, spaced  $2\pi/n$  rad apart

The roots are  $e^{2\pi i k/n}$  for  $k = 1, 2, \ldots, n$ .



# Using Newton's method to find the roots of unity



#### Mandelbrot set



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- Question: Could we add more dimensions to make different kinds of numbers?
- Answer: Yes and no. Yes we can, and we can get things like the *quaternions* and *octonions*.
- But, no, we can't get anything as nice as C. Adding dimensions causes you to lose nice properties like commutativity and associativity.
- So C is the largest as we can get without giving up things we'd rather not give up.

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### Are negative numbers real?

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- Negatives don't make sense for many things
  - There are -5 people in this room
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  - etc.

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- But they are a natural fit for many other things:
  - Money: credit = + , debt = -
  - Motion: forward = +, backwards = -
  - etc.

### Are fractions real?

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  - I have  $\frac{2}{3}$  sisters.
  - There are  $\frac{17}{19}$  books on my shelf.
  - etc.

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  - etc.
- But they are a natural fit for many other things:
  - I ate  $\frac{1}{3}$  of a pizza
  - I walked  $\frac{2}{3}$  of a mile
  - etc.

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- What exactly is the number 2 for instance?

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- But then do even the natural numbers exist?
- What exactly is the number 2 for instance?
- My answer: Complex numbers are as real as any other kind of number; they just don't appear in everyday life.

## Thank you for your attention.

- Cardano http://en.wikipedia.org/wiki/Gerolamo\_Cardano
- Bombelli http://www.learn-math.info/historyDetail.htm?id=Bombelli

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- Leibniz http://en.wikipedia.org/wiki/Gottfried\_Wilhelm\_Leibniz
- Euler http://en.wikipedia.org/wiki/Leonhard\_Euler